



How to Sign Up For Wells Fargo Consumer Financing

Complete the Dealer Enrollment Kit.

- **Log into:** *Comfortsite / Financial Center / Consumer Financing / Enroll Now*
- Complete the parts of the Enrollment packet as noted on the Checklist (Page 2).
- If Dealer has less than 2 years in business, they would also need to complete the New in Business Questionnaire located in *Comfortsite* under Financial Center / Consumer Financing / Documents.

Scan and E-Mail the Dealer Enrollment Kit to: RSFDealerEnrollment@wellsfargo.com OR Fax the completed Enrollment Kit to: 1-877-279-4548.

- **Introduction Call** - Wells Fargo will contact the Dealer within a few days of submission to review their Application. If WF leaves a message, please call them back ASAP, so the Dealer Application is not delayed.
- Dealer Approval process takes about 2-3 weeks from Submission to Activation.
- Start-up kit will be mailed to the Dealer after approval, so they will have it available for Training.

Dealer completes Training with Wells Fargo

- Compliance Training/Knowledge Check to be completed by Dealer before being activated on the Program. After Training, Dealer will be e-mailed merchant number and temporary passcode.
- Wells Fargo will assist the Dealer with their First Time Log-In to the Wells Fargo Online Resource Center (ORC) and Internet Processing System (IPS).

Start Using the Wells Fargo Home Projects Financing

- If you have any questions, please call Wells Fargo at 1-800-577-5313 between 8am - 5pm CT, your Trane Territory Manager or Ingersoll Rand Financial Services @ 1-800-724-6026.